

Loan Application

PERSONAL DETAILS OF APPLICANT 1

Surname _____
 Mr Mrs Ms Miss Dr

First Name _____
 Middle Name _____

Date of Birth _____
 Country of Birth _____

NZ Residency Held? Yes No

Marital Status Married Defacto Single

Sex Male Female

Smoker? Yes No

Age of Dependants
 ____ / ____ / ____

Current Residential Address
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Postal Address (if different from above)
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Time there Years Months
 If less than 3 years what was your previous address
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Time there Years Months
 Are you currently? Renting Boarding
 Living in own home Other

Home Phone _____ Work Phone _____
 Mobile Phone _____
 Email Home _____ Work _____

EMPLOYMENT

Main Source of Income Salary/Wages Self Employed
 Other

Occupation _____
 Employer/Business Name _____
 Type of Business _____
 How Long ____ Years ____ Months
 Gross Income \$ _____

If less than 3 years - prior to that:
 _____ Years
 _____ Months
 _____ Years
 _____ Months

PERSONAL DETAILS OF APPLICANT 2

Surname _____
 Mr Mrs Ms Miss Dr

First Name _____
 Middle Name _____

Date of Birth _____
 Country of Birth _____

NZ Residency Held? Yes No

Marital Status Married Defacto Single

Sex Male Female

Smoker? Yes No

Age of Dependants
 ____ / ____ / ____

Current Residential Address
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Postal Address (if different from above)
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Time there Years Months
 If less than 3 years what was your previous address
 Street: _____ Suburb: _____
 City: _____ Postcode: _____

Time there Years Months
 Are you currently? Renting Boarding
 Living in own home Other

Home Phone _____ Work Phone _____
 Mobile Phone _____
 Email Home _____ Work _____

EMPLOYMENT

Main Source of Income Salary/Wages Self Employed
 Other

Occupation _____
 Employer/Business Name _____
 Type of Business _____
 How Long ____ Years ____ Months
 Gross Income \$ _____

If less than 3 years - prior to that:
 _____ Years
 _____ Months
 _____ Years
 _____ Months

Loan Application

PROPOSED MONTHLY INCOME & EXPENDITURE

INCOME		Annual Gross	Monthly Net
Salary/Wage 1		\$ _____	\$ _____
2		\$ _____	\$ _____
Business 1		\$ _____	\$ _____
2		\$ _____	\$ _____
Benefits 1		\$ _____	\$ _____
2		\$ _____	\$ _____
Interest/Dividends		\$ _____	\$ _____
Other		\$ _____	\$ _____
Rental (as below)			
Scaled @		\$ _____	\$ _____
Boarder/Flatmate			
\$ _____ per week @ _____ %		\$ _____	\$ _____
TOTAL INCOME		\$ _____	\$ _____

RENTAL INCOME		Per Week
1. Address		Per Week
Street: _____	<input type="checkbox"/> E <input type="checkbox"/> P	\$ _____
Suburb: _____		
City: _____	Postcode: _____	
2. Address		Per Week
Street: _____	<input type="checkbox"/> E <input type="checkbox"/> P	\$ _____
Suburb: _____		
City: _____	Postcode: _____	
3. Address		Per Week
Street: _____	<input type="checkbox"/> E <input type="checkbox"/> P	\$ _____
Suburb: _____		
City: _____	Postcode: _____	
4. Address		Per Week
Street: _____	<input type="checkbox"/> E <input type="checkbox"/> P	\$ _____
Suburb: _____		
City: _____	Postcode: _____	
5. Address		Per Week
Street: _____	<input type="checkbox"/> E <input type="checkbox"/> P	\$ _____
Suburb: _____		
City: _____	Postcode: _____	
TOTAL RENTAL INCOME PER WEEK		\$ _____

EXPENSES		PROPOSED MONTHLY
Rental Property Mortgages		
\$ _____ @ _____ yrs		\$ _____
\$ _____ @ _____ yrs		\$ _____
\$ _____ @ _____ yrs		\$ _____
SUB TOTAL B		\$ _____
Other Mortgage Payments (including Rev. Credit)		
\$ _____ @ _____ yrs		\$ _____
\$ _____ @ _____ yrs		\$ _____
\$ _____ @ _____ yrs		\$ _____
\$ _____ @ _____ yrs		\$ _____
Student Loans	Balance	\$ _____
Student Loans	Balance	\$ _____
Hire Purchase		
Lender _____		\$ _____
Lender _____		\$ _____
Other Loans		
Lender _____		\$ _____
Lender _____		\$ _____
Credit/Charge Cards Limit(s)	\$ _____	\$ _____
Store Cards	Limit(s) \$ _____	\$ _____
Child Support/Child Care		\$ _____
Rent to pay (\$ _____ per week)		\$ _____
Compulsory Superannuation		\$ _____
SUB TOTAL C		\$ _____
SUB TOTAL D (B+C)		\$ _____
PLUS		
Income Protection Ins/MPI Allowance/Cost		\$ _____
Life Insurance Allowance/Cost		\$ _____
Contents Insurance		\$ _____
Dwelling Insurance		\$ _____
Dwelling Rates (incl. water rates)		\$ _____
Medical Insurance		\$ _____
Motor Vehicle Insurance		\$ _____
Motor Vehicle Running & Reg.		\$ _____
Power/Telephone/Gas		\$ _____
Voluntary Superannuation		\$ _____
Food/Clothing/General		\$ _____
SUB TOTAL E		\$ _____
TOTAL MONTHLY EXPENSES (D+E)		\$ _____
NET MONTHLY INCOME (A)		\$ _____
NET MONTHLY SURPLUS		\$ _____

Loan Application

STATEMENT OF ASSETS AND LIABILITIES (AT DATE OF APPLICATION)

ASSETS (approximately)	LIABILITIES (approximately)
Main Bank/Branch	Overdraft Limit \$ _____
Money @ Bank/Other 1 _____ \$ _____	Bank _____ \$ _____
2 _____ \$ _____	Mortgages 1 Bank _____ \$ _____
3 _____ \$ _____	2 Bank _____ \$ _____
Property	3 Bank _____ \$ _____
1. _____ \$ _____	4 Bank _____ \$ _____
2. _____ \$ _____	5 Bank _____ \$ _____
3. _____ \$ _____	Personal Loan 1 From _____ \$ _____
4. _____ \$ _____	2 From _____ \$ _____
5. _____ \$ _____	Hire Purchase 1 From _____ \$ _____
Shares _____ \$ _____	2 From _____ \$ _____
Vehicles 1 _____ \$ _____	Credit/Store/Charge Cards
2 _____ \$ _____	Limit \$ _____ \$ _____
3 _____ \$ _____	From _____ <input type="checkbox"/>
Superannuation 1 _____ (SV) \$ _____	Limit \$ _____ \$ _____
2 _____ (SV) \$ _____	From _____ <input type="checkbox"/>
Life Insurance 1 _____ \$ _____ (SV) \$ _____	Limit \$ _____ \$ _____
2 _____ \$ _____ (SV) \$ _____	From _____ <input type="checkbox"/>
3 _____ \$ _____ (SV) \$ _____	Student Loans _____ \$ _____ \$ _____
Business Value(net) _____ \$ _____	Other Liabilities _____ \$ _____
Boat/Caravan _____ \$ _____	_____ \$ _____
Other 1 _____ \$ _____	_____ \$ _____
2 _____ \$ _____	_____ \$ _____
3 _____ \$ _____	_____ \$ _____
Furniture Et Personal Effects _____ \$ _____	TOTAL LIABILITIES _____ \$ _____
TOTAL ASSETS _____ \$ _____	NET SURPLUS _____ \$ _____
	TOTAL (Per Total Assets) _____ \$ _____

Are you guaranteeing a loan for any other persons. Yes (If yes provide details) No
